

# HANDS-ON PHILANTHROPY

Establishing a donor advised fund with the Floyd County Community Foundation provides you the opportunity to be actively involved in making a difference for organizations you care about.

## CONVENIENT, PERSONAL, POWERFUL

For donors who value freedom, convenience, and choice, a donor advised fund is one of the most powerful charitable tools for making your community stronger. Donor advised funds provide a hands-on approach to philanthropy.

Your named fund allows you to support multiple nonprofits and meet community needs as they arise. The Community Foundation supports you through personalized service, using our insight into community need and knowledge of nonprofit organizations doing great work to help increase the effectiveness of your giving.

**Getting started is easy.** Creating a fund that allows you to make a difference during your lifetime and can impact your community forever is simple. You can use cash, stock, or other assets to create your fund and qualify for tax benefits including the Endow Iowa 25% state tax credit. It takes \$10,000 or more to establish your donor advised fund.

Contact our Development staff at 319-287-9106 or [info@cfnea.org](mailto:info@cfnea.org) to discuss how you can turn your generosity into charitable actions.

"I set up a number of endowment funds for other individuals, families, and organizations. It was a heartwarming career. I was able to see so much good being done."

**MARCIE ANDREWS**  
Former Floyd County Community Foundation Development Associate and Donor Advised Fundholder  
Dean and Marcie Andrews Family Endowment Fund

## A Simple Way to Give



### give

a gift to impact your community forever



### grow

charitable dollars through professionally managed investment



### grant

to your favorite causes impacting your community

Start your donor advised fund today by going to [cfnea.org/createafund](http://cfnea.org/createafund).

## Key Benefits of

# Establishing a Donor Advised Fund

Helping the causes you care about is easy when you work with the Community Foundation to establish a donor advised fund.

**Personalized Giving** Your fund is your tool for personalized giving. Support the causes and community you love by making grants to multiple projects and needs as they arise throughout the year, all through one convenient charitable account.

**Work With Our Staff** Our experienced staff can help you make grants that have the most impact on the causes you care about. We have an in-depth knowledge of community needs and projects across our 20-county region. You can access Foundation staff and discuss your charitable intent and we can help you increase the effectiveness of your giving.

**Family Engagement** Many donor advised fundholders involve family in grantmaking decisions. This generational giving model passes on your philosophy of generosity. Fundholders may also name successor advisors for their fund to continue the family legacy of giving.

**Efficient Management** The Community Foundation handles all the administrative tasks that assist in best meeting your philanthropic goals. This includes professional management and financial oversight of your dollars to grow the charitable impact of your fund.

*The minimum to establish a donor advised fund is \$10,000.*

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## Grantmaking Made Easy

Making grants from your donor advised fund with the Community Foundation of Northeast Iowa is simple. Our user-friendly donor portal, available at [cfneia.org](http://cfneia.org), gives you 24-hour access to your fund to make grants, review grant history, or see your available to grant balance.



### Dean and Marcie Andrews

were born and raised in Council Bluffs, Iowa. For more than 40 years, the couple have enjoyed their careers and raising their family in Charles City. Marcie and Dean have two daughters, Lesley and Kelly who now live in Denver and Chicago. Even though they are further away, both daughters cherish the time they were in Charles City. "They still remember their roots; the wonderful education they received, the spiritual foundation their church gave them, and the lifelong friendships they made," said Marcie.

In 2010, Marcie retired from the Health field and in 2011, she joined the staff at Floyd County Community Foundation as a development associate and now serves in an administrative role for the governing committee. During her time as FCCF staff, Marcie was inspired by the gifts of others, so much that the couple created their own donor advised fund as a way to say thank you to their community.

"Both girls were very excited when we gave them the news that we had started an endowment fund," said Marcie. "They love to return to Charles City for the friendly atmosphere, many activities that are always occurring, and the ease in getting anywhere in town."

### ABOUT THE FLOYD COUNTY COMMUNITY FOUNDATION

Since 2005, FCCF has been a catalyst for positive community change. We do this by supporting nonprofits doing the most good and by helping people who want to do good leave a legacy for their community and the causes they care about. The FCCF is an affiliate of the Community Foundation of Northeast Iowa which is Confirmed in Compliance with National Standards for U.S. Community Foundations.



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