

HELPING YOU FOCUS ON YOUR MISSION

Nonprofit organizations may create agency endowment funds under the umbrella of the Community Foundation. Nonprofit endowment funds assure nonprofits of a permanent source of steady income to stabilize and strengthen programs; adding value to your nonprofit organization.

Benefits of establishing a nonprofit fund:

- A permanent source of income for your nonprofit.
- Professional oversight and investment management under the supervision of the Foundation's Board of Directors and Investment Committee.
- Investment purchasing power - Funds are pooled with other Foundation assets to lower investment expenses. Each fund accrues its own share of the earnings and is accounted for separately by the Foundation.
- Fund Administration - CFNEIA will handle the administrative aspects of your fund including: quarterly statements, an annual payout with the option to re-invest and access to all information related to the management of your fund.
- Planned Giving - The Foundation's development staff can provide expertise, administer gifts, and assist potential donors and their advisors on technical gift planning issues.
- Acceptance of diverse assets - CFNEIA can receive unique gifts (assets like privately held stock, mutual fund shares and real estate) that may be highly tax advantageous to donors but difficult for nonprofits to own or process. These can then be added to your fund.
- Access to our nonprofit fundholder resources toolkit to help promote and grow your fund.

“Our endowment fund provides stability and growth to fight food insecurity in northeast Iowa forever. There is great benefit to working with a trusted community partner. Not only is there a shared vision for stronger communities, but we know our dollars will be professionally managed so we get the most from our resources.”

BARB PRATHER

Northeast Iowa Food Bank,
Executive Director

Find more information
about our agency funds at
cfneia.org/agencyfund.



Getting started is easy. Contact our development staff at 319-287-9106 or info@cfneia.org to discuss how you can invest in your mission.

ENDOW IOWA 25% STATE TAX CREDIT

CFNEIA is a qualified community foundation providing access to Endow Iowa Tax Credits. Taxpayers can receive a 25% Iowa tax credit through Endow Iowa in addition to normal federal charitable income tax deductions for certain charitable gifts. Learn more at cfneia.org/endowiowa.